

NOTICE OF PUBLIC HEARING

HOUSING AUTHORITY OF THE TOWN OF NEW CANAAN NOT EXCEEDING \$45,000,000 REVENUE BONDS (WAVENY CARE CENTER PROJECT), SERIES 2026

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the Housing Authority of the Town of New Canaan (the “Authority”), on Wednesday, January 21, 2026, commencing at 5:15 p.m.,

virtually via zoom video conference available at:

<https://us02web.zoom.us/j/81365122521?pwd=YrJAvjw9sph4l43QA8UF1FHIBKv0B4.1> or by dialing the call-in telephone number (provided below), and will allow the public to participate via the following video/teleconferencing technology at the public hearing: Telephone Call-in: (646) 558-8656 (Toll Free) Zoom Meeting ID: 813 6512 2521 Passcode: 159463

The public hearing is for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, as to the authorization and issuance by the Authority of the above-captioned bonds (the “Bonds”) and the nature of the projects described below. The Authority has been requested to make available proceeds from the sale of the Bonds to be issued in one or more series in an aggregate principal amount not exceeding \$45,000,000. The Bonds will be used to finance one or more loans to Waveny LifeCare Network, Inc., Waveny Care Center, Inc., Waveny Care Health Services, Inc., Visiting Nurse & Hospice of Fairfield County, Inc., and Waveny at Home, Inc. (collectively, the “Obligated Group”), each a Connecticut not-for-profit corporation, duly organized and existing under the laws of the State of Connecticut, and organizations described in Section 501(c)(3) of the Code. The loans will be used to provide moneys for the purpose of financing the costs of: (a) planning, design, acquisition, construction, furnishing, and equipping of an approximately 41,000 square foot addition to an existing skilled nursing facility (the “Facility”), to include 30 additional skilled nursing beds and an outpatient therapy center, including expenses related to architectural services, engineering, permitting, environmental and geological testing; (b) demolition, reconstruction and renovations to the Facility for physical therapy space and other purposes, (c) installation of electrical, plumbing, lighting, telephone, video, data, technology, life safety, energy, security doors and cameras, heating, ventilation, air conditioning, public address system and other infrastructure improvements related thereto, (d) construction, reconstruction and improvement of outdoor space, including earthwork, site work, landscaping, temporary parking and storage, parking areas, sidewalks, driveways and access roads, (e) acquisition of furniture, fixtures and equipment, (f) working capital, (g) capitalized interest, and (h) costs of issuance related thereto, all located at 3 Farm Road, New Canaan, Connecticut (together, the “Project”). The Project to be financed with the proceeds of the Bonds will be owned and/or operated or leased to, and be used by, the Obligated Group.

The Bonds will be special obligations of the Authority payable solely from the revenues and assets pledged therefor. The Bonds shall not be obligations of the Town of New Canaan, Connecticut (the “Town”), the State of Connecticut (the “State”), or any other political subdivision thereof. None of the Town, the State or any other political subdivision thereof shall have any liability with respect to the Bonds.

Interested members of the public are invited to attend. Individuals desiring to make a brief statement regarding the Project should give prior notice in writing to the Authority at the address shown below or to: Scott Hobbs, scott.hobbs@newcanaanct.gov, at least 24 hours prior to the hearing. Prior to the time of the hearing, written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Bonds or the Project, in advance of the hearing, please contact the Authority at scott.hobbs@newcanaanct.gov, or at the address shown below.

The public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code.

Housing Authority of the Town of New Canaan 57 Millport Avenue New Canaan, Connecticut 06840

By: Peggy Dannemann Acting Secretary